

impact

WHAT IMPACT WILL YOUR LIFE HAVE ON THE LIVES OF OTHERS?

We each seek a life of significance...a life of lasting worth. And worth measured in dollars is just part of the equation. Worth is measured primarily by the impact your life has on the lives of others. GuideStream Financial understands this, and knows that the positive impact you wish to have on your family and your community can be significantly enhanced by the good planning and sound investments you make along the way. No matter what stage of life you're in now, from single and just starting out to retired with grandchildren, everyone can engage in financial planning and see results.

"Our passion is to assist people of all ages in reaching their financial goals and building meaningful legacies with their lives."

worth

HELPING YOU MANAGE THE RESOURCES ENTRUSTED TO YOUR CARE

We believe that, with effective counsel and management, each person can multiply the impact of the resources entrusted to their care. Simply put, stewardship is responsibly managing what God has given you. We can help you create a personal goal-focused financial plan, develop investment strategies that flow out of your financial plan, and then offer expert guidance to help you stay on course.

To find out more about how we may assist you, we invite you to call us at 800.325.8975. One of our credentialed advisers stands ready to listen to your needs and, together with you, develop a customized solution.

**GuideStream
Financial**

Helping You Navigate Life's Currents

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Please remember that past performance may not be indicative of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment, investment strategy, or product made reference to directly or indirectly herein (including the investments and/or investment strategies recommended or undertaken by GuideStream Financial, Inc.), will be profitable, equal any corresponding indicated historical performance level(s), or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer be reflective of current opinions or positions. Moreover, you should not assume that any discussion or information contained herein serves as the receipt of, or as a substitute for, personalized investment advice from GuideStream Financial, Inc. To the extent that a reader has any questions regarding the applicability of any specific issue discussed above to his/her individual situation, he/she is encouraged to consult with the professional advisor of his/her choosing. A copy of our current written disclosure statement discussing our advisory services and fees is available for review upon request.

**GuideStream
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Helping You Navigate Life's Financial Currents

guidance

strategy

impact

questions?

goals

guidance

strategy

ARE YOU WONDERING?

- How should I plan for my future?
- Am I saving enough?
- Have I made the right investment choices?
- Am I on course for retirement?
- How do I care for the people and causes that are important to me?
- Will I run out of money?

These are not simple questions, nor are they questions that go away if ignored. At GuideStream Financial* we believe successful financial planning and investing starts with a rich exploration and understanding of your personal goals. What do you care about? What do you want to accomplish during your life? How do you imagine your legacy beyond your lifetime? Taking the time to answer these questions is essential...and part of our service is guiding you through that process.

*A Registered Investment Adviser and subsidiary of The Free Methodist Foundation



ONCE YOUR GOALS ARE CLEAR, PLAN AND INVEST TO ACHIEVE THEM

GuideStream Financial can help you evaluate your resources and develop a plan that guides you toward fulfilling your unique priorities over time. Once your goals and plan are defined, we can then help you build an investment portfolio to achieve your objectives. Tragically, many people bypass the planning stage, invest with no plan in place and hope for the best. GuideStream Financial believes planning is the most important step in the process. Out of a firm plan emerges solid investment strategy.* We bring focus, understanding and expertise to your thinking.

PERHAPS MOST IMPORTANTLY...WE HELP YOU STAY ON TRACK

GuideStream Financial also offers the important element of helping you stay on track throughout the seasons of life. Economies and markets go through cycles. The headlines consistently make world events seem worse than they are. GuideStream's advisers can help when you are feeling the need to "do something" in reaction to the events of the day, good or bad. We will always bring you back to your long-term plan and remind you to not get overly concerned about short-term uncertainty, which will always be part of the world in which we live. When needed, we will help make the necessary adjustments to keep you on track.

Navigating life's financial currents...



Getting Started



First "Real" Job



Just Married



First Home



Parenthood



Family Matters



Empty Nest



Retirement



Legacy

*Our client investment portfolios are broadly diversified among U.S. and international stocks, bonds, commodities and publicly traded real estate through a combination of low-cost index funds, exchange traded funds, and institutional shares of actively managed funds.